

PROBATE NOTES: Friday, May 17, 2019

These notes are not updated based on subsequent filings once they are posted.

**PR11207                                      Estate of Michael Allott**

Hearing type:                              Fourth report on status of administration (Prob. Code, § 12200)  
Executor:                                      Pam Bitner  
Executor's counsel:                        William J. Coffill

The Court has reviewed the report filed on May 1, 2019, which lacks original signatures. Appearance of counsel required if an original signature page is not filed as a supplement to the report prior to the hearing.

**PR11474                                      Conservatorship of Alice M. Moyle**

Hearing type:                              Ex Parte Application for an Order Pursuant to Probate Code § 2628  
    Waiving the Requirement for a Formal Accounting  
Conservator:                                    Helen Moyle  
Conservator's counsel:                      Jennifer J. Lothert

A ruling on the ex parte application to waive the accounting requirement that was filed on December 31, 2018, was pending for several months, awaiting resolution of issues with the Inventory and Appraisal forms. Those issues were resolved recently, as reflected in the minute order dated May 3, 2019; that minute order also set the ex parte application for hearing on May 17, 2019. The Court has read and considered the application, which cannot be granted at this time because Conservator's supporting declaration does not directly address the condition at Probate Code section 2628, subdivision (a)(1). Appearance of counsel required if a verified supplement addressing that condition is not filed prior to the hearing.

**PR11527                                      Estate of Kenneth J. Klaverweiden**

Hearing type:                              Review re report on status of administration (Prob. Code, § 12200)  
Administrator:                                Rebecca Klaverweiden  
Administrator's counsel:                    Carrie M. McKernan

The Court notes that Administrator's first and final account and petition for final distribution were filed on May 3, 2019, and set for hearing on July 19, 2019. Accordingly, appearance will not be required on May 17, 2019.

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**PR11653                               Estate of Lonnie Clinton Hipp**

Hearing type:                       Further hearing re petition for probate of will and letters testamentary  
Petitioner:                           Jack Bettencourt  
Petitioner's counsel:               William J. Coffill

The Court has read and considered the amendment filed on May 1, 2019, to the petition filed on March 28, 2019, as well as the proof of service filed on May 1, 2019. These papers resolve the issues described in the minute order dated April 26, 2019. Accordingly, the Court intends to grant the petition, as amended. Appearance not required. A review hearing re inventory and appraisal will be set for September 20, 2019, at 8:30 a.m. A review hearing pursuant to Probate Code section 12200 will be set for May 22, 2020, at 8:30 a.m.

**PR7537                               Conservatorship of Edward H. Jenkins**

Hearing type:                       Further review re change of venue  
Conservator:                         Robert L. Jenkins  
Conservator's counsel:           None

On May 6, 2019, Conservator submitted a request to waive court fees as required by the minute order dated April 19, 2019. This Court will now transfer the case to the Superior Court of California for the County of Stanislaus, as addressed in the minute order dated February 22, 2019. Appearance not required.

**PR10308                              Conservatorship of Ella Valdez**

Hearing type:                       Review re court investigator's report (Prob. Code, § 1850)  
Conservator:                         Norma Hamilton  
Conservator's counsel:           None

The Court has read and considered the report filed on April 18, 2019, and finds that the conservatee is still in need of the conservatorship, the conservatee has not expressed a wish to petition for termination of the conservatorship, the conservator is acting in the best interests of the conservatee, and the conservatee is capable of communicating a desire to participate in the voting process. The Court intends to order that the conservatorship remain in effect. Appearance not required.

A review hearing re the court investigator's next report will be set for May 14, 2021, at 8:30 a.m. So long as the conservatee's living arrangements remain the same, the court investigator may give the conservator prior notice of her next visit to the conservatee as part of the periodic review of the conservatorship pursuant to Probate Code section 1850, subdivision (a)(2); such prior notice is found to be necessary pursuant to Probate Code section 1851, subdivision (a)(1) based on information in the instant report.



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**PR11534                      Guardianship of Alixzander Davis, et al.**

Hearing type:                      Review re Confidential Guardianship Status Reports  
Guardian:                              Colleen Steele  
Guardian's counsel:                None

The Court has read and considered the reports filed on April 16, 2019, which are missing the following information:

1. Attachment 1f.
2. Information about the Wards' health care providers (item 4c).
3. Information about the Wards' social activities (item 4g).
4. Goals for the next year (item 4h).
5. Response to item 6b(4) in Alixzander's report.

Appearance required if the missing information is not filed prior to the hearing. Guardian may use Judicial Council form MC-030 (Declaration) to file the missing information.