

PROBATE NOTES: Friday, March 15, 2019

These notes are not updated based on subsequent filings once they are posted.

PR10908 Estate of Robert Klein

Hearing type: Further hearing re petition for order confirming sale of real property
Executors: John Klein and Roy Klein
Executors' counsel: Gary P. Dambacher

Appearance required.

PR10174 Conservatorship of Claudia Grimes

Hearing type: Further hearing re first amended sixth account and report of
 conservator; petition for fees
Conservator: Tuolumne County Public Guardian
Conservator's counsel: County Counsel

The Court has read and considered the amendment filed on February 26, 2019, to the amended pleading filed on October 10, 2018, and notes the following issues:

1. It is incorrect to categorize the use of estate cash to “purchase” a burial trust as an “other property acquisition.” Schedule C was prepared in error and shall be deleted.
2. Schedule D continues to erroneously list the “purchase” of the burial trust as a disbursement. (See 2/28/2018 entry.) This schedule shall be amended.
3. The foregoing errors require another amendment of the summary of account.

Appearance required.

PR11054 Estate of John Jay Winkler

Hearing type: Further hearing re petition for final distribution and fees
Administrator: Sheena Winkler
Administrator's counsel: Paul S. Bunt

The Court has reviewed the rejection of the Tuolumne County Office of Revenue Recovery's claim that was filed on March 4, 2019. The attached proof of mailing indicates that the rejection was mailed to County Counsel on February 27, 2019. The file also reflects that County Counsel was given timely notice of the March 15, 2019, hearing. At the time of the Court's review of this case on March 13, 2019, the file did not reflect that the Office of Revenue Recovery had filed any response to the rejection. Appearance required.

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