

PROBATE NOTES: Friday, February 22, 2019

These notes are not updated based on subsequent filings once they are posted.

A6505

In the Matter of Trust Estate of Louis B. Price

Hearing type: Petition for Instructions on Correcting Title to Real Property, for Appointment of a Temporary Trustee, and to Redress Breaches of Trust

Petitioner/Objector: Lee R. Brooks

Petitioner's counsel: Matthew P. Matiasovich

Respondent/Trustee: Deniece Mailloux

Respondent's counsel: Ann K. Craig

The Court has read and considered the above-titled petition filed by Lee Brooks on January 9, 2019. At the time of the Court's review of this case on February 15, 2019, the file did not reflect that Respondent had filed any objection or response to the instant petition. Appearance required.

A6506

In the Matter of Trust Estate of Louis B. Price

Hearing type: Petition for Instructions on Correcting Title to Real Property, for Appointment of a Temporary Trustee, and to Redress Breaches of Trust

Petitioner/Objector: Lee R. Brooks

Petitioner's counsel: Matthew P. Matiasovich

Respondent/Trustee: Deniece Mailloux

Respondent's counsel: Ann K. Craig

The Court has read and considered the above-titled petition filed by Lee Brooks on January 9, 2019. At the time of the Court's review of this case on February 15, 2019, the file did not reflect that Respondent had filed any objection or response to the instant petition. Appearance required.

PR10872

LPS Conservatorship

Hearing type: Further review re sixth accounting

Conservator: Tuolumne County Public Guardian

Conservator's counsel: County Counsel

At the time of the Court's review of this case on February 19, 2019, the file still did not reflect that the sixth accounting had been filed. Appearance required if it is not filed prior to the hearing.

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PR10908 Estate of Robert Klein

Hearing type: Further hearing re petition for order confirming sale of real property
Executors: John Klein and Roy Klein
Executors' counsel: Gary P. Dambacher

Appearance required.

PR10995 Conservatorship of Timothy Majors

Hearing type: Review re change of venue
Conservators: Frank and Marilee Majors
Conservators' counsel: Jennifer J. Lothert

At the time of the Court's review of this case on February 13, 2019, the file did not reflect that Conservators had submitted either a first-appearance fee or a completed fee-waiver request as required by the minute order dated January 25, 2019. Appearance required if neither is submitted prior to the hearing.

PR11450 Estate of Morris Melvin Rivard

Hearing type: Review re report on status of administration (Prob. Code, § 12200)
Executor: Richard G. Wight
Executor's counsel: Patrick B. Greenwell

At the time of the Court's review of this case on February 19, 2019, the file did not reflect that Executor had filed a report or a petition for final distribution. The minute order dated December 21, 2018, reflects that Executor's counsel estimated the petition for final distribution would be filed the last week of December 2018. Appearance required if neither a report nor a petition for final distribution is filed prior to the hearing.

PR11497 Estate of James Glosick

Hearing type: Further hearing re petition for final distribution, fees, and costs
Administrator: Nancy J. Lawrence
Administrator's counsel: Carrie M. McKernan

The amendment, disclaimer, and waiver of notice filed on February 8, 2019, and the original signatures thereto filed on February 14, 2019, were not timely filed for a hearing on February 22, 2019. (Local rule 5.04.0.) The hearing will be continued to March 8, 2019, at 8:30 a.m. Appearance not required on February 22, 2019.

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PR11523 Estate of Steven Vikfors

Hearing type: Petition for final distribution and compensation
Administrator: John Cooper
Administrator's counsel: Judy A. Jensen

The Court has read and considered the petition filed on January 3, 2019. Administrator shall file a supplement to the petition that

1. addresses the full standard for whether notice to the Victim Compensation Board was required (Prob. Code, § 9202, subd. (b)) and
2. explains the purpose of the payment to Abbilator Image.

(See Cal. Rules of Court, rule 7.3, subd. (5) [defining "supplement"]; *id.*, rule 7.104, subd. (b) [requiring verification of supplement].) The hearing will be continued to March 22, 2019, at 8:30 a.m. Appearance not required on February 22, 2019.

PR11564 Guardianship of Elias Bennett Jason Wilke

Hearing type: Petition for order confirming sale of real property
Petitioner/Guardian: Nicole Fay Rogerson
Guardian's counsel: Jennifer J. Lothert

The Court has not yet reviewed the petition filed on January 18, 2019, because, at the time of the Court's review of this case on February 19, 2019, the file did not reflect that Petitioner had requested posting of a notice regarding the sale as required by local rule 6.13.0, subdivision (a). The hearing will be continued to March 15, 2019, at 8:30 a.m. Appearance not required on February 22, 2019.

PR11571 Estate of Margaret Van Ausdal

Hearing type: Review re inventory and appraisal
Administrator: Catherine M. Howard
Administrator's counsel: None

At the time of the Court's review of this case on February 19, 2019, the file did not reflect that Administrator had filed an Inventory and Appraisal form. Appearance required if it is not filed prior to the hearing.

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PR11578 Conservatorship of Charles M. Clements

Hearing type: Further review re inventory and appraisal
Conservators: John and Liliana Vass
Conservators' counsel: None

At the time of the Court's review of this case on February 13, 2019, the file still did not reflect that Conservators had filed an Inventory and Appraisal form, filed proof of bond, or addressed the expiration of their powers on November 2, 2018, pursuant to the letters of temporary conservatorship issued on August 30, 2018. The Court acknowledges the declaration filed by John Vass on February 19, 2019, in response to the minute order dated February 8, 2019, requesting "cancellation" of the conservatorship. Appearance required.

PR11607 Matter of James William Brune

Hearing type: Petition to determine succession to real and personal property
Petitioner: Joseph William Brune
Petitioner's counsel: None

The Court has read and considered the petition filed on December 21, 2018. Appearance required to address the following issues:

1. Defective proof of service of notice of the hearing
2. Information missing from item 7 of the petition
3. Mathematical error (total of attachments 1 and 2) on page 1 of the attached Inventory and Appraisal form
4. Information missing from attachment 11 to the petition
5. Missing attachment 14

PR11629 Conservatorship of Robert White

Hearing type: Final discharge
Conservator: Tuolumne County Public Guardian
Conservator's counsel: County Counsel

On December 20, 2018, letters of temporary conservatorship of the person and the estate were issued. On December 27, 2018, Conservator filed notice that Conservatee died on December 22, 2018. The Court's case-management system reflects that, on or about January 14, 2019, Conservator reserved the instant hearing date to address discharge. However, at the time of the Court's review of this case on February 19, 2019, the file did not reflect that Conservator had filed a petition set to be heard on February 22, 2019. Appearance required.

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PR11635 In re Disputed Claim of Grace Dickerson

Hearing type: Petition to approve compromise of disputed claim of a minor
Petitioner: April Dickerson
Petitioner's counsel: None
Claimant: Grace Dickerson
Defendants: David Bell, Holly Bell, and CSAA, IE
Defendants' counsel: Bruce E. Leonard

The Court has read and considered the petition filed on January 4, 2019. Appearance required pursuant to California Rules of Court, rule 7.952, subdivision (a).

PR11636 In re Patricia B. Brooks 1980 Separate Property Trust

Hearing type: Petition for Instructions on Correcting Title to Real Property, for
Appointment of Temporary Trustee, and to Redress Breaches of Trust
Petitioner: Lee Brooks
Petitioner's counsel: Matthew P. Matiasovich

The Court has read and considered the petition filed on January 9, 2019. At the time of the Court's review of this case on February 15, 2019, the file did not reflect that any objection or response had been filed. Appearance required.

PR11638 In the Matter of the Dentino Family Revocable Trust

Hearing type: Petition for order approving modification of trust terms
Petitioner: Richard Dentino
Petitioner's counsel: Tamara M. Polley

The Court has read and considered the petition filed on January 10, 2019. Because the operative trust instrument includes two articles labeled "Article 2," Petitioner shall file an amendment to the instant petition clarifying which one is proposed to be modified. (See Cal. Rules of Court, rule 7.3, subd. (4) [defining "amendment"]; *id.*, rule 7.104, subd. (a)(2) [requiring verification of amendment].) Petitioner also shall lodge a revised proposed order reflecting the same clarification. The hearing will be continued to March 15, 2019, at 8:30 a.m. Appearance not required on February 22, 2019.

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PR9006 Conservatorship of Brianne M. Kohler-Crowe

Hearing type: Further review re ninth accounting
Conservator/trustee: Cheryl Kohler-Crowe
Conservator's counsel: Jennifer J. Lothert and Tamara M. Polley

At the time of the Court's review of this case on February 19, 2019, the file still did not reflect that Conservator had filed the ninth accounting. Appearance required if it is not filed prior to the hearing.

PR11254 Conservatorship of Haley M. Merz

Hearing type: Review re court investigator's report (Prob. Code, § 1850)
Conservator: Darlene Theresa Merz
Conservator's counsel: None

The Court has read and considered the report filed on January 23, 2019. Appearance not required. A review hearing re the court investigator's next report will be set for February 19, 2021, at 8:30 a.m. So long as Conservatee's living arrangements remain the same, the court investigator may give Conservator prior notice of her next visit to Conservatee as part of the periodic review of the conservatorship pursuant to Probate Code section 1850, subdivision (a)(2); such prior notice is found to be necessary pursuant to Probate Code section 1851, subdivision (a)(1) based on information in the instant report.

PR7537 Conservatorship of Edward H. Jenkins

Hearing type: Review re court investigator's report (Prob. Code, § 1850.5)
Conservator: Robert L. Jenkins
Conservator's counsel: None

The Court has read and considered the report filed on February 4, 2019. Appearance not required. Because Conservatee has lived in Stanislaus County for more than two decades, this case will be transferred to Stanislaus County. This Court will waive its transfer fee. The Superior Court for the County of Stanislaus will require a first-appearance fee of \$435 or a Request to Waive Court Fees (Judicial Council form FW-001-GC); Conservator shall submit either the fee or a completed fee-waiver request to this Court no later than March 15, 2019, and this Court will transmit it, along with the file, to the Superior Court in Stanislaus County. A review hearing re change of venue will be set for March 29, 2019, at 8:30 a.m. to ensure Conservator has submitted the first-appearance fee or completed fee-waiver request as required.

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PR11134 Guardianship of Kaidyn E. Smith

Hearing type: Orders to show cause issued on January 18, 2019
Guardians: Maria and Charles Adams
Guardians' counsel: None

The Court has read and considered the amended Confidential Guardianship Status Report filed on February 5, 2019, in response to the orders to show cause issued on January 18, 2019. The orders to show cause will be discharged, and appearance will not be required. A review hearing re the next annual Confidential Guardianship Status Report will be set for January 17, 2020, at 9:30 a.m.

PR10409 Guardianship of Alexis M. Jones

Hearing type: Review re Confidential Guardianship Status Report
Guardians: Benjamin Franklin Denson III and Farida Lucky Denson
Guardians' counsel: None

The Court has read and considered the report filed on January 16, 2019. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for February 21, 2020, at 9:30 a.m.

PR10561 Guardianship of James D. Parker, et al.

Hearing type: Review re Confidential Guardianship Status Reports
Guardians: Brenda Joyce Ernst and David William Ernst
Guardians' counsel: None

The Court has read and considered the reports filed on February 7, 2019. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Reports will be set for February 21, 2020, at 9:30 a.m.

PR11144 Guardianship of James Singleton

Hearing type: Review re Confidential Guardianship Status Report
Guardian: Michelle Villa
Guardian's counsel: None

At the time of the Court's review of this case on February 19, 2019, the file did not reflect that Guardian had filed the report. Appearance required if the report is not filed prior to the hearing.