

PROBATE NOTES: Friday, January 4, 2019

These notes are not updated based on subsequent filings once they are posted.

**PR10949                      Conservatorship of Frank Ziegenhein**

Hearing type:                      Further hearing re third account and report of conservator; petition for fees  
Conservator:                      Mark Olson  
Conservator's counsel:        Jennifer J. Lothert

At the time of the Court's review of this case on December 31, 2018, the file did not reflect that any further pleadings had been filed since the hearing on December 14, 2018. Appearance required.

**PR11054                      Estate of John Jay Winkler**

Hearing type:                      Petition for final distribution and fees  
Administrator:                    Sheena Winkler  
Administrator's counsel:       Paul S. Bunt

The Court has read and considered the petition filed on November 27, 2018, and the proof of service of notice of hearing filed on December 6, 2018. Administrator shall file a corrected proof of service, as the proof of service filed on December 6, 2018, incorrectly states that notice of hearing was mailed on January 30, 2018. Administrator also shall file an amendment to the petition that (1) addresses the creditor claim filed on July 8, 2014 (see instant petition ¶ 15 [incorrectly stating that no creditor claims were filed]) and (2) includes the APN of the real property to be distributed (see Cal. Rules of Court, rule 7.651, subd. (b)(3) [description of property]). (See Cal. Rules of Court, rule 7.3, subd. (4) [defining "amendment"]; *id.*, rule 7.104, subd. (a)(2) [requiring verification of amendment].) Finally, Administrator shall demonstrate compliance with other applicable authorities governing creditor claims. The hearing will be continued to February 1, 2019, at 8:30 a.m. Appearance not required on January 4, 2019.

**PR11355                      Estate of June M. Kristapovich**

Hearing type:                      Review re inventory and appraisal  
Executor:                          Greg Kristapovich  
Executor's counsel:               Michael R. Germain

The Court has reviewed the corrected final Inventory and Appraisal form filed on December 20, 2018, which corrects and supersedes the forms filed on March 8, 2017, and November 1, 2018. Appearance not required. The continued hearing re the petition for final distribution filed on November 1, 2018, remains set for January 18, 2019, at 8:30 a.m.

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**PR11498                      Estate of Carole S. Schneider**

Hearing type:                      Further review re report on status of administration (Prob. Code, § 12200)  
Administrator:                      Ridgeley T. Schneider  
Administrator's counsel:           Michael R. Germain  
Objector:                              Sheila Mullins  
Objector's counsel:                  Robert V. Garcia

The Court has read and considered the report filed on December 6, 2018. Appearance not required. The next review hearing pursuant to Probate Code section 12200 will be set for May 10, 2019, at 8:30 a.m.

**PR11553                      Conservatorship of Hubert F. Leaycraft**

Hearing types:                      (1) Further hearing re account and report of conservators  
   (2) Further hearing re petition for attorney fees and costs  
Conservators:                        Diane L. Souders and Leland V. Souders, Jr.  
Conservators' counsel:           Michael R. Germain

The Court has preliminarily reviewed the accounting filed on November 29, 2018. Appearance of counsel required to address (1) the beginning date of the accounting period and (2) discrepancies between the assets listed on the final Inventory and Appraisal form and the assets listed in the instant accounting as property on hand at the beginning of the accounting period.

**PR11624                      Estate of Carl H. Croci**

Hearing type:                        Spousal property petition  
Petitioner:                            Melissa A. Croci  
Petitioner's counsel:               Carrie M. McKernan

The Court has read and considered the petition filed on November 20, 2018. Appearance required to address the following issues:

1. The omission of Katrina Wilson from item 9 of the petition and from the proof of service of notice of the hearing.
2. Inconsistencies between the will and petition.
3. Petitioner's request for confirmation of the percentage of the real property belonging to her.
4. Attachments 7a and 7b to the proposed order.

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**PR11633                      Matter of Deloris Graham**

Hearing type:                      Petition to determine succession to real property  
Petitioners:                      Jesse Graham, Guy P. Graham, Roger L. Graham, Vernon Graham, G.  
Wayne Graham, and Donna G. Stasio  
Petitioners' counsel:              Michael R. Germain

The Court has read and considered the petition filed on December 18, 2018. Petitioners shall file an amendment to the petition to supply the following missing information:

1. Information at item 9a(3) or 9a(4).
2. The name and date of death of Decedent's deceased spouse. (Attachment 14.)

(See Cal. Rules of Court, rule 7.3, subd. (4) [defining "amendment"]; *id.*, rule 7.104, subd. (a)(2) [requiring verification of amendment].) The hearing will be continued to January 18, 2019, at 8:30 a.m. Appearance not required on January 4, 2019.

**PR6100 (A6100)              Estate of Estle W. Hale**

Hearing type:                      Further hearing re Petition to Continue Modification of Trust  
Petitioners:                      Sabina Jill Hofman, Suzanne Grossman Stephens, and Michele  
Grossman Pourjalali  
Petitioners' counsel:              Michael C. Ferguson

The instant petition, filed on November 7, 2018, originally was set for hearing on December 14, 2018. Because it incorporates by reference a judgment dated May 28, 1986 (petition ¶ 2) but does not include a copy of that judgment, the Court had to request the file from archives. Because the archived file had not arrived at the courthouse in time for the original hearing, the hearing was continued to January 4, 2019. Having further reviewed the instant petition since receiving the file from archives, the Court has discovered that the petition concerns the terms of a trust in a consolidated case, PR6586 (A6586) (Estate of Edith C. Hale), but that those terms are not attached to the instant petition or, as far as the Court could determine in the absence of any citation, otherwise contained in the file for PR6100. Accordingly, the Court has requested the file for PR6586 from archives. The hearing will be further continued to March 15, 2019, at 8:30 a.m.

In addition, the Court notes the following issues based on its review of the petition to date:

1. There is no proof of service of notice of the hearing on the trustee. Petitioners shall timely serve notice of the continued hearing on the trustee or file authority for not providing such notice.
2. The instant petition does not state the names and addresses of each person entitled to notice. (Prob. Code, § 17201.) Petitioners shall file an amendment to the petition

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containing this information. (See Cal. Rules of Court, rule 7.3, subd. (4) [defining “amendment”]; *id.*, rule 7.104, subd. (a)(2) [requiring verification of amendment].)

Appearance not required on January 4, 2019.

**PR10386                      Conservatorship of Elaine Robbins**

Hearing type:                      Review re court investigator’s report (Prob. Code, § 1850)  
Conservator:                      Deborah Lancaster  
Conservator’s counsel:           Jennifer J. Lothert

The Court has read and considered the report filed on December 6, 2018. Appearance not required. A review hearing re the court investigator’s next report will be set for December 18, 2020, at 8:30 a.m. So long as Conservatee’s living arrangements remain the same, the court investigator may give Conservator prior notice of her next visit to Conservatee as part of the periodic review of the conservatorship pursuant to Probate Code section 1850, subdivision (a)(2); such prior notice is found to be necessary pursuant to Probate Code section 1851, subdivision (a)(1) based on information in the instant report.

**PR10225                      Guardianship of Byron J. Jarboe**

Hearing type:                      Review re Confidential Guardianship Status Report  
Guardians:                      Barbara and Jay Jarboe  
Guardians’ counsel:              None

The Court has read and considered the report filed on December 18, 2018. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for January 3, 2020, at 9:30 a.m.

**PR10256                      Guardianship of Kailey Marie Olson**

Hearing type:                      Order to show cause issued on December 11, 2018  
Guardian:                      Teresa Woody  
Guardian’s counsel:              None

At the time of the Court’s review of this case on December 31, 2018, the file still did not reflect that the Confidential Guardianship Status Report that was due no later than September 28, 2018, had been filed. Appearance required pursuant to the order to show cause issued on December 11, 2018.

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**PR10769                      Guardianship of Andrew Paskel Matlock**

Hearing type:                      Review re Confidential Guardianship Status Report  
Guardians:                          Paskel and Wyvonne Matlock  
Guardians' counsel:              None

The Court has read and considered the report filed on November 5, 2018. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for January 3, 2020, at 9:30 a.m.

**PR10773                      Guardianship of Freddie Adams Harrelson**

Hearing type:                      Review re Confidential Guardianship Status Report  
Guardians:                          Debra and James Jorge  
Guardians' counsel:              None

The Court has read and considered the report filed on December 28, 2018. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for January 3, 2020, at 9:30 a.m.

**PR11230                      Guardianship of Trace E. Hoisington**

Hearing type:                      Further hearing re Confidential Guardianship Status Report  
Guardians:                          Bobby Black, Jr., and Deborah Black  
Guardians' counsel:              None

The Court has read and considered the amended report filed on December 28, 2018. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for December 13, 2019, at 9:30 a.m.

**PR11482                      Guardianship of Reanna McLoughlin and Griffin McLoughlin**

Hearing type:                      Review re Confidential Guardianship Status Reports  
Guardians:                          Alicia Marie Henderson and Randolph Clinton Henderson  
Guardian's counsel:              Danny Cochetas

The Court has read and considered the reports filed on December 19, 2018. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Reports will be set for January 3, 2020, at 9:30 a.m.

In order to reduce the number of reports Guardians file in the future, the Court notes that they are permitted to use attachment 1 to include information about both of them rather than each

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completing a full report for each ward. (See instructions for item 1.) In other words, in future years, they may jointly file one report per ward, for a total of two reports, if they wish.