PROBATE NOTES FOR DEPARTMENT 2, NOVEMBER 13, 2026

1. **Estate of John Robert Holland (PR12327).** Review Hearing – Inventory and Appraisal. Appearances required. Following protracted proceedings since the Petition was filed in September 2023, Letters were issued on July 15, 2026. This matter is on calendar for status of an inventory and appraisal, which generally must be filed within four months after letters are issued. Cal. Probate Code § 8800(b). An inventory and appraisal has not been filed. The court requests an update. A further review hearing will be set on the Inventory and Appraisal. The review on the PC 12200 remains on calendar to be held on July 23, 2027, at 8:30 a.m., but it will be held in Dept. 2 rather than Dept. 5. The Court clerk will update the court's calendar.

2. **The Matter of The William Rebero and Madiline L. Rebero 1991 Trust (PR12564).** Petition Hearing. Appearances required. Petitioners, four grandchildren of the settlors, filed a trust contest in December 2024. The trust named two original beneficiaries, the settlors' children. Due to the passing of William M. Rebero, Sr., an original beneficiary, Petitioners are now beneficiaries of the trust as survivors of Decedent. The other original beneficiary, Diane Rock, serves as trustee. Specifically, Petitioners challenge the validity of a handwritten trust amendment made in 2017 that favors distribution to Trustee and seeks an accounting. In February 2025, Trustee denied settlor lacked capacity to amend the trust in 2017 and raised various affirmative defenses. Since then, the matter has been continued several times for mediation, discovery, settlement discussions, and accounting. On August 10, 2026, the parties filed a Joint Status Update, in which they disclosed "the parties are working towards a settlement", have exchanged documents, and need further time to review those documents. Nothing has been filed since that date. The Court requests an update as to case status and determine if a trial should be set. A further review hearing will be set.

3. **In the Matter of Juley Salkeld (PR12903).** Petition Hearing. Appearances required. At the November 6, 2026, hearing, the Court directed the parties to obtain a capacity declaration and lodge it with the Court by November 11, 2026. At the time these notes were prepared, no capacity declaration was submitted. The Court requests a status update. Additionally, the proposed order should include a finding that Ms. Salkeld lacks capacity to operate a legal practice or her own affairs assuming the capacity declaration supports such a finding and include regular status review hearings and a final accounting hearing date.