

PROBATE NOTES: Friday, November 18, 2016

These notes are not updated based on subsequent filings once they are posted.

PR11158 **Estate of Gary R. Fricke**

Hearing type: First and final account; petition for final distribution and compensation
Administrator: Joshua R. Fricke
Administrator's counsel: Robin G. Pulich

The Court has reviewed the account and petition filed on October 25, 2016, and notes the following issues:

1. Creditors' claims are not presented in the pleading in full compliance with California Rules of Court, rule 7.403 or Probate Code section 10900, subdivision (b)(2).
2. Although disposition of creditors' claims is described in the pleading, Administrator has not filed Judicial Council form DE-174 to report the disposition of each claim as required by local rule 5.15.0.
3. The title of the pleading does not include Administrator's request for reimbursement of costs advanced, as required by California Rules of Court, rule 7.102.
4. It is the Court's intention to allow extraordinary compensation for Administrator and deny the extraordinary compensation requested by counsel, as the services listed by counsel were not extraordinary. It appears this decision will require recalculation of the distribution amounts set forth in part XVIII of the petition.

Appearance not required if the issues set forth in items 1, 2, and 4 above are resolved prior to the hearing.

PR11223 **Estate of Jewel D. Kelley**

Hearing type: Further hearing re report on status of administration (Prob. Code, § 12200)
Administrator: Frances Clark
Administrator's counsel: John B. Allen

The Court has reviewed the "Amendment to Interim Report of Status of Administration of Estate" filed on November 4, 2016, as well as the accompanying proof of service. Appearance not required. The next review hearing pursuant to Probate Code section 12200 will be set for March 17, 2017, at 8:30 a.m.

PR11300 **Estate of Donna Elaine Siglar**

Hearing type: Further review re inventory and appraisal
Executor: Renee Strmiska
Executor's counsel: Wilber M. Salgado

As of November 10, 2016, the Inventory and Appraisal form still had not been filed. Appearance required if it is not filed prior to the hearing.

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PR11366 **In the Matter of the Louis E. Dolinshek & Betty L. Dolinshek Family Trust**

Hearing type: Petition of Co-Trustee for Instructions re Termination of Trust
Petitioner: Cynthia L. Vollmer
Petitioner's counsel: Alan D. Hamilton

The Court has reviewed the petition filed on September 23, 2016. As of November 10, 2016, proof of service had not been filed. The Court also has concerns regarding both trust instruments. If service was not timely effected, the hearing will be continued to December 23, 2016, at 8:30 a.m. If, notwithstanding the lack of proof of service, service was timely effected, appearance required.

PR8843 **Conservatorship of Peter M. Sangillo**

Hearing type: Order to show cause re failure to file petition for successor conservator and accounting
Conservator: Elizabeth Spaulding
Conservator's counsel: Patrick Greenwell

Appearance required pursuant to the order to show cause issued on October 17, 2016.

PR10988 **Conservatorship of Erin C. Vistica**

Hearing type: Review re court investigator's report (Prob. Code, § 1850)
Conservators: Melissa and Paul Vistica
Conservators' counsel: Mark S. Drobny

The Court has reviewed the report filed on October 28, 2016. Appearance not required. A review hearing re the court investigator's next report will be set for November 16, 2018, at 8:30 a.m.

PR9010 **Conservatorship of Clay M. Nelson**

Hearing type: Review re court investigator's report (Prob. Code, § 1850)
Conservators: Nancy Monihan and David R. Nelson
Conservators' counsel: None

The Court has reviewed the report filed on October 20, 2016. Appearance not required. A review hearing re the court investigator's next report will be set for November 16, 2018, at 8:30 a.m.

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PR10008 **Guardianship of Simon Skye Mills**

Hearing type: Review re Confidential Guardianship Status Report
Guardian: Claire Mills
Guardian's counsel: Cherie A. Spitze

As of November 10, 2016, the report had not been filed. Appearance required if it is not filed prior to the hearing.

PR10489 **Guardianship of Eric Michael Petro**

Hearing type: Review re Confidential Guardianship Status Report
Guardians: Cecilia and George Amoruso
Guardians' counsel: None

The Court has reviewed the report filed on November 10, 2016. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for November 17, 2017, at 8:30 a.m.

PR10496 **Guardianship of Daniel Lee Markey**

Hearing type: Review re Confidential Guardianship Status Report
Guardian: Doreen Ford
Guardian's counsel: None

As of November 10, 2016, the report had not been filed. Appearance required if it is not filed prior to the hearing.

PR10759 **Guardianship of Sarah J. Stacy**

Hearing type: Review re Confidential Guardianship Status Report
Guardians: Carole and Cheryl Kohler-Crowe
Guardians' counsel: Jennifer J. Lothert

The Court has reviewed the report filed on November 8, 2016. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for November 17, 2017, at 8:30 a.m.

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