

PROBATE NOTES: Friday, September 9, 2016

These notes are not updated based on subsequent filings once they are posted.

PR10859 **Conservatorship of Raymond Wasden**

Hearing type: Further hearing re amended petition for order approving conservator's second and final account and report, conservator's fees, and attorneys' fees and costs

Conservator: Mark Olson

Conservator's counsel: Jennifer J. Lothert

Appearance required.

PR11141 **Estate of Susan L. Cabasug**

Hearing type: Further hearing re (1) first and final account and report and (2) petition for final settlement and distribution and for compensation

Executor: Jonpaul Cabasug

Executor's counsel: Bruce E. Ramsey

Due to a clerical backlog, as of September 1, 2016, the Court still had not mailed to the executor's counsel the minute order from the July 22, 2016, hearing with the list of issues to be addressed. Accordingly, the matter will be continued to October 7, 2016, at 8:30 a.m., and appearance will not be required on September 9, 2016.

PR11250 **Estate of Charles A. Dahlstrom, Jr.**

Hearing type: Amended petition for final distribution, fees, and costs

Administrator: Allan Dahlstrom

Administrator's counsel: Frank L. Russell

The Court has reviewed the amended petition for final distribution filed on September 1, 2016. The petition is recommended for approval with the exception of the following two requests:

1. Reimbursement of costs to the administrator's counsel will be reduced from the \$1,528.90 requested to \$1,378.90, as counsel has provided no explanation why the estate should pay for two different publications of the notice of petition to administer estate when the original petition and the amended petition were filed within one-and-a-half weeks of each other and were set for hearing on the same date (January 8, 2016). The Court is willing to reconsider this aspect of its decision upon proper presentation of information justifying the additional expense.
2. Reimbursement of costs to the administrator will be reduced from the \$323.60 requested to \$205.39, as he has not justified reimbursement for notary, fax, and postage costs on top of the \$5,966.68 in statutory compensation he will receive for ordinary services rendered to the estate.

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Appearance not required. Counsel shall prepare a new proposed order reflecting the above reimbursement modifications and the resulting higher balance of funds to be distributed.

A review hearing re final discharge will be set for October 28, 2016, at 8:30 a.m.

PR11301 Estate of Jan Benkula

Hearing type: Review re inventory and appraisal
Administrator: Robert Benkula
Administrator's counsel: James A. Gianelli

The Court has reviewed the Inventory and Appraisal form filed on June 30, 2016. Appearance not required.

PR11326 In re Matter of the Semas Family Living Trust

Hearing type: Further hearing re petition to compel accounting
Petitioner: Melvin R. Semas
Petitioner's counsel: Jeffrey E. Prag

Appearance required.

**PR11347 In the Matter of the Trust Established for the Benefit of Walter
Dennis East**

Hearing type: Petition for Order Appointing Monica Hawks as Successor Trust [sic]
Petitioner: Monica Hawks
Petitioner's counsel: James A. Gianelli

The Court has reviewed the petition filed on July 28, 2016. The petition cannot be recommended for approval at this time because of the following issue: Petitioner, without citation, requests that bond be waived because the testamentary trust waives bond. However, the Court cannot locate any provision in the will attached as exhibit A to the petition that waives bond for the trustee.

PR8899 Conservatorship of Heather A. Schneider

Hearing type: Review re court investigator's report (Prob. Code, § 1850)
Conservator: David Henry Schneider
Conservator's counsel: Steven Ross Scott

The Court has reviewed the report filed on August 19, 2016. Appearance not required. A review hearing re the court investigator's next report will be set for September 7, 2018, at 8:30 a.m.

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PR10831 Guardianship of Aydan Porter

Hearing type: Review re Confidential Guardianship Status Report
Guardian: Tiffany Dobbs
Guardian's counsel: None

By letter dated August 30, 2016, the Court mailed the report the guardian attempted to file back to her, as it was missing required information in the caption. Appearance not required if the report is filed with full caption information prior to the hearing.

PR10935 Guardianship of Shelby Frame

Hearing type: Review re termination of guardianship by operation of law
Guardian: Laretta Carr
Guardian's counsel: None

The guardianship terminated by operation of law on the former ward's eighteenth birthday. Appearance not required.

PR10954 Guardianship of Benxamin Luca Tuchsén, et al.

Hearing type: Review re Confidential Guardianship Status Report
Guardians: Kelley Heinze and Erin Koehl
Guardians' counsel: None

As of September 5, 2016, the reports had not been filed. Appearance required if they are not filed prior to the hearing.

PR10961 Guardianship of Emily M. Mills

Hearing type: Review re Confidential Guardianship Status Report
Guardians: Deborahmae and Eric Mills
Guardians' counsel: None

The Court has reviewed the report filed on August 29, 2016. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for August 25, 2017, at 8:30 a.m.