

PROBATE NOTES: Friday, November 4, 2016

These notes are not updated based on subsequent filings once they are posted.

PR10041 Conservatorship of Christopher Lott

Hearing type: Fifth account and report of conservator; petition for fees and costs
Conservator: Sherry Lott
Conservator's counsel: Bradley L. Young

The Court has reviewed the account and report filed on October 21, 2016, and has questions about the request for attorney fees, including payment pursuant to "periodic billings."
Appearance required.

PR10155 Conservatorship of Kathy L. Barchus

Hearing type: Further hearing re fifth biennial account and report of conservator;
petition for fees
Conservator: Tuolumne County Public Guardian
Conservator's counsel: County Counsel

As proof of service of the notice of hearing on the conservatee's husband was filed on September 28, 2016, the petition can now be recommended for approval. Appearance not required. A review hearing re the sixth biennial accounting will be set for August 31, 2018, at 8:30 a.m.

PR10975 Guardianship of Lillian L. Folsom DeLacy

Hearing type: Further hearing re second amended second account and report of
guardian
Guardian: Lisa F. DeLacy
Guardian's counsel: None

The Court has reviewed the papers filed since the last hearing on September 16, 2016, and continues to have questions about the ward's inventoried interest in real property. Appearance required.

PR11158 Estate of Gary R. Fricke

Hearing type: Review re report on status of administration (Prob. Code, § 12200)
Administrator: Joshua R. Fricke
Administrator's counsel: Robin G. Pulich

As the first and final account of the administrator and a petition for final distribution were filed on October 25, 2016, and noticed for hearing on November 18, 2016, no further report on the status of administration will be required, nor will appearance be required on November 4, 2016.

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PR11287 Estate of Helen J. Behrbaum

Hearing type: (1) Petition for Order Approving and Confirming Settlement and Distribution Agreement; to Amend Performance Dates in Settlement Agreement; to Dismiss Will Contests; to Dismiss Competing Petition for Probate of Lori Behrbaum Noriega; and Appointing Administrator with Will Annexed of the Estate
(2) Trial setting conference

Petitioner #1: Lori Behrbaum-Noriega

Petitioner #1's counsel: Timothy T. Trujillo

Petitioner #2: Mindy R. La San

Petitioner #2's counsel: Claudia Y. Shafer

The Court has reviewed the petition filed on October 20, 2016. Appearance required.

PR11316 Estate of Tracy Anne McGee

Hearing type: Review re inventory and appraisal

Administrator: Darcy Lyle McGee

Administrator's counsel: Frank L. Russell

The Court has reviewed the Inventory and Appraisal form filed on August 18, 2016. Appearance not required.

PR11341 Estate of Frank Oyung

Hearing type: Further hearing re petition for probate of will and letters testamentary

Petitioner: Frances Mary Oyung

Petitioner's counsel: None

As of October 31, 2016, the petitioner had not filed anything to address the issues identified in the minute order from September 16, 2016.

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PR11361 **Estate of Kristin K. Kruetzfeldt**

Hearing type: Petition for letters of administration
Petitioner: Douglas K. Gill
Petitioner's counsel: None

The Court has reviewed the petition filed on September 6, 2016, and notes the following issues that prevent it from being able to grant the petition at this time:

1. The decedent's deceased spouse has not been listed at item 8 of the petition.
2. It is unclear why the petitioner requests that bond be set in excess of the estimated value of the estate.
3. The Notice of Petition to Administer Estate (form DE-121) states that the petition requests admission of the decedent's will to probate (see item 4), but the petition states that the decedent died intestate.
4. The proof of service of the Notice of Petition to Administer Estate references an attachment (see checkbox at the bottom of page 2) that is not part of the court file.

Appearance required to address these issues.

PR11362 **Estate of Daniel A. Kruetzfeldt**

Hearing type: Petition for letters of administration
Petitioner: Douglas K. Gill
Petitioner's counsel: None

The Court has reviewed the petition filed on September 6, 2016, which raises the same issues outlined with respect to related case PR11361 above. Appearance required.

PR11365 **Estate of Marion Haydn-Myer Thomas**

Hearing type: Petition for probate of will and letters testamentary
Petitioner: Phillip Haydn-Myer
Petitioner's counsel: Richard J. Lee

The Court has reviewed the petition filed on September 21, 2016. The Court notes that item 5b of the petition has not been completed. In addition, the Court has questions about the property proposed to be distributed more than 24 years after the decedent's death and whether the decedent's spouse's estate is entitled to and has been given notice of these proceedings. Appearance required.

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PR11221 Guardianship of Kayleigh R. James, et al.

Hearing type: Review re Confidential Guardianship Status Reports
Guardians: Jennifer Powers and Troy Stanley
Guardians' counsel: None

As of October 31, 2016, the reports had not been filed. Appearance required if they are not filed prior to the hearing.

PR9118 Guardianship of Jaycie Dellinger

Hearing type: Further review re Confidential Guardianship Status Report
Guardian: Kathy Snow
Guardian's counsel: None

The Court has reviewed the report filed on September 16, 2016. Appearance not required. A review hearing re the next annual Confidential Guardianship Status Report will be set for September 22, 2017, at 8:30 a.m.